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## **MODERN BEAUTY SALON HOLDINGS LIMITED**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 919)**

### **CLARIFICATION ANNOUNCEMENT**

Reference is made to the announcement (“**Announcement**”) of Modern Beauty Salon Holdings Limited (“**Company**”) dated 5 March 2012. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as defined in the Announcement.

Due to an inadvertent oversight, in the third paragraph of the Announcement, the date on which the Company received the Conversion Notice was mistakenly stated as 2 March 2012. The Company wishes to clarify that the correct date on which the Company received the Conversion Notice was 5 March 2012.

Save for the above, the remaining content of the Announcement remains unchanged.

By the order of the Board of  
**Modern Beauty Salon Holding Limited**  
**Leung Man Kit, Jonathan**  
*Executive Director*

Hong Kong, 6 March 2011

*As at the date hereof, the Board consists of four executive Directors, Ms. Tsang Yue, Joyce, Mr. Yip Kai Wing, Mr. Leung Man Kit and Mr. Wong Shu Pui and three independent non-executive Directors, Ms. Liu Mei Ling, Rhoda, Mr. Wong Man Hin, Raymond and Mr. Hong Po Kui, Martin.*