



MODERN HEALTHCARE TECHNOLOGY HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 919)

13 March 2026

To the Independent Shareholders

Dear Sir or Madam,

MAJOR AND CONTINUING CONNECTED TRANSACTIONS

This Independent Board Committee has been established to advise you on the terms of the 2026 Master Lease Agreement and transactions contemplated thereunder and the Annual Caps, details of which are set out in the letter from the Board contained in the circular to the Shareholders dated 13 March 2026 (“**Circular**”) of which this letter forms part. Terms defined in the Circular shall have the same meanings when used in this letter unless the context otherwise requires.

Having considered the terms of the 2026 Master Lease Agreement and the advice of the Independent Financial Adviser in relation thereto as set out on pages 23 to 36 of the Circular, we are of the opinion that the terms of the 2026 Master Lease Agreement and the Annual Caps are fair and reasonable, on normal commercial terms, in ordinary and usual course of business of the Company and are in the interest of the Company and the Shareholders as a whole. We therefore recommend the Independent Shareholders to vote for the ordinary resolution to be proposed at the EGM to approve the 2026 Master Lease Agreement and the transactions contemplated thereunder and the Annual Caps.

Yours faithfully,

For and on behalf of the Independent Board Committee

**Ms. Liu Mei Ling,
Rhoda**

Independent

Non-executive Director

**Dr. Wong Man Hin,
Raymond**

Independent

Non-executive Director

**Mr. Hong Po Kui,
Martin**

Independent

Non-executive Director

Mr. Lam Tak Leung

Independent

Non-executive Director